Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.

Reserve
1.956
Su3Su33

U. S. DEPT. OF AGRICULTURE
NATIONAL AGRICULTURAL LIBRARY
AUG 5 1963
CURRENT SERIAL RECORDS

SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE
WASHINGTON, D.C. JULY 1963 NO. 135

CONTENTS

		PAGE
1.	MARKET REVIEW	2 - 5
2.	ADMINISTRATIVE ACTIONS	6
3.	STATISTICAL SERIES	7 - 20
	(a) Highlights	7
	(b) Supply and Disposition Summary:	
	January-May 1963	8
	(c) Disposition and stocks:	
	January-May 1963 and 1962	9
	To end June 1963 and 1962	9
	(d) Mainland Production and Quota Charges:	
	January-May 1963 and 1962	10
	(e) Refiners and Importers receipts by Source of Supply:	
	January-May 1963 and 1962	10 - 11
	(f) Status of Quota and Balance	
	as of June 30, 1963	12 - 13
	as of July 12, 1963	14 - 15
	(g) Deliveries by States:	
	May 1963	16
	To end May 1963 and 1962	17 - 18
	(h) Sugar Prices by Areas	19
	(i) Refined sugar production and stocks	20

MARKET REVIEW

Domestic raw sugar prices that had reached a peak of 13.20 cents per pound, duty paid, New York, on May 23, 1963, have been on the decline since then and on July 30 the spot price was 6.85 cents per pound, the lowest price since March 14, 1963. The comparable price a year ago was 6.40 cents per pound.

Although refined prices have also dropped, there continues to be a lag as compared to raw sugar price decreases. The wholesale price of refined cane sugar in the Northeast, which was quoted at 16.30 cents per pound late in May, was at 12.20 cents per pound effective July 29. In the Chicago-West territory where cane sugar is competitive with beet sugar, the wholesale price of refined cane sugar fell from 16.50 cents to 10.70 cents per pound during that period. As of July 31, 1963 the quoted wholesale prices for refined sugar were as follows:

	Cane	Beet
	Cents per lb. in 100 lb. bags	
Northeast	12.20	
New York Metropolitan area	12.10	
Southeast	12.00	
Gulf	12.00	
Eastern beet		10.40
Chicago-West	10.70	10.50 1/
Lower Pacific Coast	11.20	11.20
Northwest & Intermountain	10.50	10.50 1/

1/ Reduced to 10.00 cents August 1.

World raw sugar prices which reached a high for the year of 12.60 cents per pound on May 22, 1963 have trended downward since that date and on July 31 the spot price was 7.50 cents per pound, the lowest price since April 11, 1963. On a comparable basis the spot price for world sugar on July 31 was 1.55 cents higher than the domestic spot price for raw sugar.

Based on the Department's July 10, 1963 Crop Report it would appear that mainland production of sugar will be greatly in excess of last year's crop, which was also of record size. Indicated mainland sugar production from the 1963 crop, 4,200,000 tons, would be 250,000 tons higher than earlier estimates, and 770,000 tons more than the 1962 crop year production. With normal sugar recovery (three year, 1960-62, average) from the estimated sugar beet production, the 1963 beet crop should produce 3,050,000 tons of sugar or 470,000 tons higher than the 1962 crop production. Mainland cane sugar production from the 1963 crop is estimated at 1,150,000 tons based on three year 1960-62 average recovery from the estimated sugarcane production or about 300,000 tons over the 1962 crop year production.

These estimates would indicate that mainland sugar production during calendar year 1963 would be about 720,000 tons higher than that during calendar year 1962. Based on the current estimates of mainland sugar production it would appear that during the fourth quarter of 1963 mainland cane sugar production will exceed that for the same period last year by about 200,000 tons and beet sugar production during this same period would be almost 300,000 tons higher than last year's production during October-December.

On July 9, 1963, the Department announced that about 99 percent of all foreign sugar quotas had either been shipped or committed for this year. This foreign sugar together with available domestic supplies will assure United States consumers total supplies of about 10,345,000 tons or approximately 550,000 tons more than anticipated consumption this year.

Deliveries of sugar for U.S. consumption from January 1 through July 20, 1963 totaled 5,223,000 tons and based on the normal rate of delivery and the increase in population it would appear that stocks of sugar held by industrial users, wholesalers, and retailers as of July 20 were about at the same level as at the beginning of the year. Invisible stocks of sugar, January 1, 1963, however, were estimated to be about 100,000 tons higher than normal because of the build up in December 1962 in anticipation of the waterfront strike. As of June 1, 1963, it is estimated that the calendar year increase in stocks of users and secondary distributors approximated 500,000 tons, but deliveries to them have declined since that time, and their inventories had been reduced approximately 450,000 tons by July 20.

On July 19, 1963 the Department asked about 7,000 of the larger re-

tailers, wholesalers, industrial and other users of sugar as well as Government agencies to report by August 15 their receipts of sugar from primary distributors during the period April 1 to May 31, 1963 and 1962 and on their stocks of sugar as of January 1, April 1, and June 1 for both years and as of August 1 this year. This survey reflects in part the continuing interest of the Committees of Congress which held hearings in late May and June on the sugar price spiral. It is expected to furnish more definitive information as to sugar marketing and the levels of stocks this year compared with last year.

Refiners' stocks had been at a low level at the end of May 1963 with raw and refined sugar stocks totaling only 478,000 tons. By the end of June the preliminary total was 681,000 tons and as of July 20 had increased to 752,000 tons, slightly higher than for the same time last year and about the same level as the three year average stock level at the end of July 1960-61-62.

The International Sugar Conference of 1963, convened by the Secretary General of the United Nations at the request of the International Sugar Council, was held on July 3 and 4 in London. Delegations from 53 countries were in attendance. A Protocol extending the International Sugar Agreement in its present form until December 31, 1965 was agreed upon.

Governments may become party to this Protocol, in accordance with their constitutional procedures: (a) by signing it; (b) by ratifying, accepting, or approving it after having signed it subject to ratification, acceptance or approval; or (c) by acceding to it.

The Protocol will be open for signature at London from August 1, 1963 to September 30, 1963, inclusive, by (a) the Governments party to the Agreement; (b) the Government of any other country referred to in Articles 33 and 34 of the Agreement; (c) any other Government that is a member of the United Nations, or; (d) any Government invited to the Conference.

The Protocol becomes effective on January 1, 1964, among those Governments which have by that date become parties to the Protocol, provided that such governments hold 60 percent of the votes of the importing countries and 70 percent of the votes of the exporting countries under the Agreement on December 31, 1963.

Article 2 of the Protocol reads:

(1) "The Council shall forthwith initiate a study of the bases and framework of a new agreement to come into force not later than the date of expiry of this protocol, and shall make a report, including appropriate recommendations, to participating Governments not later than June 30, 1964."

(2) "In the event of a new agreement coming into force before the date of expiry of this Protocol, the Protocol shall thereupon terminate."

At the meeting of the International Sugar Council on July 5, the Council established a Preparatory Committee, under the Chairmanship of the Executive Director, consisting of the members of its principal standing committees to pursue this work and requested the committee to make a progress report to the Council at its Sixteenth Session to be held in early November.

ADMINISTRATIVE ACTIONS

Date announced	Nature of action
June 11, 1963	Announcement that regulations applying sugar quotas to importation of sugar-containing products and mixtures will not become effective on June 19, as previously announced.
July 3, 1963	Local producing areas in Hawaii designated as eligible for abandonment and crop deficiency payments for the 1962-crop sugarcane. (See July 3, 1963 Federal Register).
July 8, 1963	Public hearing announced on Louisiana sugarcane wages and prices to be held in the District Court Room, Parish Courthouse, Houma, La., July 18, starting at 10 a.m. (See July 9, 1963 Federal Register).

Note following revisions in Sugar Reports No. 134, June 1963, page 40--Under sugar beet processors delete the phrase "(not operating)" under the Caro, Mich. factory of the Michigan Sugar Co.; under importers of direct-consumption sugar change the address of Lowry & Company, Inc. to 5 Hanover Square, New York 4, N.Y.

STATISTICAL SERIES IN THIS ISSUE

HIGHLIGHTS

1. June 1963 sugar deliveries for continental U. S. consumption, 575,898 short tons, raw value (preliminary) down about 451,000 from May 1963 and down 376,000 tons from June 1962. January-June 1963 deliveries 4,742,492 short tons, raw value, up about 216,000 tons from the January-June 1962 period. Final data for May 1963 deliveries 1,027,000 -- previously published preliminary as 1,030,000 tons.

2. Primary distributors' stocks June 29, 1963 were 1,497,546 short tons, raw value (preliminary) down 69,000 tons from year earlier but up 97,000 tons from end of May 1963. During June refiners' stocks increased by about 203,000 tons; beet processors' stocks decreased about 86,000 tons and mainland sugarcane processors' stocks by about 20,000 tons. Stocks of importers of direct consumption sugar were at about the same level at the end of June as at the end of May.

3. Charges to 1963 quotas to July 12, 1963 were 6,275,113 short tons, raw value, leaving a balance of 4,124,887 short tons, of which 132,981 tons were direct-consumption sugar.

4. Regionally, January-May deliveries, 1963 as compared with 1962, were up to all regions -- Western 21.8 percent, South 18.7 percent, North Central 16.6 percent, New England 14.5 percent, Middle Atlantic 11.6 percent.

Table 1. - Sugar supply and disposition by primary distributors, January-May 1963

(Short tons, raw value)

Item	Beet processors	Importers	Mainland cane processors 1/	Refiners: Raw	Refiners: Refined	Net total
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. Inventory Jan. 1, 1963	1,368,426	27,395	11,938	600,060 2/	252,748 2/	2,260,567
2. Production and movement						
a. Received as direct-consumption sugar	0	102,623	0	0	0	102,623
b. Produced from beets or cane	505,493	0	255,365	96	0)	562,095 3/
Less deliveries to refiners	0	0	198,859	0	0)	
c. Receipts of raws by refiners	0	0	0	2,672,934 4/	0)	- 328,871 5/
Less raws melted	0	0	0	3,001,805	0)	
d. Refined from raws melted	0	0	0	0	2,983,363	2,983,363
e. Adjustments	- 200	- 54	- 886	- 388	+ 6,860	+ 5,332
f. Sub-total	505,293	102,569	55,620	- 329,163	2,990,223	3,324,542
3. Net total supply	1,873,719	129,964	67,558	270,897	3,242,971	5,585,109
DISPOSITION						
4. Distribution for						
a. Quota purposes	1,034,880	90,862	20,551	6,391	3,013,910	4,166,594
b. Export	0	0	0	0	13,805	13,805
c. Livestock feed	0	2,169	0	0	1,914	4,083
d. Sub-total	1,034,880	93,031	20,551	6,391	3,029,629	4,184,482
5. Inventory May 31, 1963	838,839	36,933	47,007	264,506 6/	213,342 6/	1,400,627
6. Total distribution and inventory	1,873,719	129,964	67,558	270,897	3,242,971	5,585,109

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

2/ Includes Mainland cane sugar not charged to quota: Raws, 36,791; Refined, 16,399; Total, 53,190.

3/ Production less deliveries of raw sugar to refiners.

4/ Includes 196,065 received from mainland cane processors.

5/ Receipts of raw sugar by refiners less melt.

6/ Includes mainland cane sugar not charged to quota: Raws, 4,346; Refined, 7,515; Total, 11,861.

Table 2. - Distribution of sugar by primary distributors, January-May 1963 and 1962

Item	1963	1962	Change 1962 to 1963
	Short tons, raw value		
Continental United States			
Refiners' raw	6,391	584	+ 5,807
Refiners' refined	3,029,629	2,618,714	+ 410,915
Sub-total	3,036,020	2,619,298	+ 416,722
Beet processors' refined	1,034,880	841,970	+ 192,910
Importers' direct consumption	93,031	139,482	- 46,451
Mainland sugarcane processors'	20,551	14,538	+ 6,013
Total	4,184,482	3,615,288	+ 569,194
For: Export	13,805	20,778	- 6,973
Livestock feed	4,083	20,260	- 16,177
Continental consumption 1/	4,166,594	3,574,250	+ 592,344
Puerto Rico	55,918	39,490	+ 16,428
Hawaii	18,830	16,271	+ 2,559

1/ Includes deliveries for United States Military forces at home and abroad.

Table 3. - Stocks of sugar held by primary distributors in the continental United States, May 31, 1963 and 1962

Item	1963	1962	Change 1962 to 1963
	Short tons, raw value		
Refiners' raw	264,506	402,504	- 137,998
Refiners' refined	213,342	280,208	- 66,866
Sub-total 1/	477,848	682,712	- 204,864
Beet processors' refined	838,839	863,137	- 24,298
Importers' direct consumption	36,933	44,373	- 7,440
Mainland sugarcane processors'	47,007	33,632	+ 13,375
Total	1,400,627	1,623,854	- 223,227

1/ Included mainland cane sugar not charged to quota: 1963 - Raws, 4,346; Refined, 7,515; Total, 11,861; 1962 - Raws, 29,510; Refined, 10,303; Total, 39,813.

Table 4. - Distribution of sugar by primary distributors in the continental United States, June and January-June 1963 and 1962

Item	1963 1/		1962	
	June	January-June	June	January-June
	Short tons, raw value			
Refiners	399,351	3,435,371	699,945	3,319,243
Beet processors' refined	158,364	1,193,244	223,771	1,065,741
Importers' direct consumption	16,183	109,214	34,317	173,799
Mainland sugarcane processors'	2,000 2/	22,551	2,155	16,693
Total	575,898	4,760,380	960,188	4,575,476
For: Export	N. A.	13,805	4,545	25,323
Livestock feed	N. A.	4,083	3,464	23,724
Continental consumption 3/	575,898	4,742,492	952,179	4,526,429

1/ Preliminary. 2/ Estimated. 3/ Includes deliveries for U. S. military forces at home and abroad.

Table 5. - Stocks of sugar held by primary distributors in the continental United States, June 29, 1963 and June 30, 1962

Item	1963 1/	1962	Change 1962 to 1963
	Short tons, raw value		
Refiners' raw	374,958	526,807	- 151,849
Refiners' refined	305,879	275,584	+ 30,295
Sub-total	680,837	802,391	- 121,554
Beet processors' refined	752,476	687,095	+ 65,381
Importers' direct consumption	37,233	46,164	- 8,931
Mainland sugarcane processors'	27,000 2/	31,259	- 4,259
Total	1,497,546	1,566,909	- 69,363

1/ Preliminary. 2/ Estimated.

Table 6. - Mainland sugar: Production and quota charges January-May 1963 and 1962

Item	1963	1962	Change 1962 to 1963
	Short tons, raw value		
Production			
Mainland cane	254,031	159,198	+ 94,833
Domestic beet	505,293	436,552	+ 68,741
Total	759,324	595,750	+ 163,574
Quota charges:			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	0	26,981	- 26,981
For direct-consumption	5,557	8,958	- 3,401
Louisiana processor-refiners	45,227	64,715	- 19,488
Florida sugarcane processors	209,380	82,473	+ 126,907
Sub-total	260,164	183,127	+ 77,037
Beet processors	1,034,880	841,970	+ 192,910
Total	1,295,044	1,025,097	+ 269,947

Table 7. - Sugar receipts of refiners and importers by source of supply 1/ January- May 1963 and 1962

Source of Supply	Raw sugar		Direct-consumption sugar		Total	
	1963	1962	1963	1962	1963	1962
	Short tons, raw value					
Offshore						
Foreign						
Cuba	0	0	0	0	0	0
Dominican Republic	221,318	363,870	0	8,536	221,318	372,406
Mexico	251,285	356,390	0	7,290	251,285	363,680
Peru	177,818	224,162	0	5,096	177,818	229,258
Philippines	419,151	493,149	14,229	12,944	433,380	506,093
Other countries	646,126	203,385	24,097	23,924	670,223	227,309
Sub-total	1,715,698	1,640,956	38,326	57,790	1,754,024	1,698,746
Domestic						
Hawaii	357,420	275,817	0 2/	4,610 2/	357,420	280,427
Puerto Rico	401,574	421,354	64,297	64,076	465,871	485,430
Virgin Islands	0	0	0	0	0	0
Sub-total	758,994	697,171	64,297	68,686	823,291	765,857
Total offshore	2,474,692	2,338,127	102,623	126,476	2,577,315	2,464,603
Mainland cane area	196,161	143,054	0 3/	0 3/	196,161	143,054
Acquired for reprocessing and samples	2,178	2,287	0	0	2,178	2,287
Grand total	2,673,031	2,483,468	102,623	126,476	2,775,654	2,609,944

1/ Includes sugar as detailed in Table 8. 2/ Refined sugar received by refiners. 3/ Refined sugar produced direct from cane by processor-refiner.

Table 8. - Receipts of quota-exempt and over-quota sugar included in Table 7.

Purpose	Refiners		Importers		Total	
	1963	1962	1963	1962	1963	1962
	Short tons, raw value					
For: Export	10,967	45,431	0	6,257	10,967	51,688
Livestock feed	0	1,377	10,856	16,738	10,856	18,115
Later release						
Bonded	0	0	0	0	0	0
In customs custody	0	0	0	387	0	387
Total	10,967	46,808	10,856	23,382	21,823	70,190

Table 9. - Sugar receipts of refiners and importers by source of supply - Detail of other foreign countries, January - May 1963 and 1962

Source of Supply	Raw sugar		Direct-consumption sugar		Total	
	1963	1962	1963	1962	1963	1962
	Short tons, raw value					
Argentina	39,917	0	0	0	39,917	0
Australia	38,981	12,296	0	0	38,981	12,296
Belgium	7,365	0	0	1,835	7,365	1,835
Brazil	170,412	40,468	0	0	170,412	40,468
British West Indies	67,146	9,995	0	461	67,146	10,456
Canada	0	0	10	278	10	278
China, Republic of	31,829	29,396	0	0	31,829	29,396
Colombia	11,031	24,701	0	600	11,031	25,301
Costa Rica	19,177	0	0	0	19,177	0
Ecuador	18,338	0	0	0	18,338	0
El Salvador	16,602	0	0	0	16,602	0
Fiji Islands	0	0	0	0	0	0
France	11,015	0	0	0	11,015	0
French West Indies	41,610	13,330	0	0	41,610	13,330
Germany, West	0	0	10	10	10	10
Guatemala	31,704	0	0	0	31,704	0
Haiti	32,857	4,271	0	2,528	32,857	6,799
Hong Kong	0	0	10	12	10	12
India	11,741	49,144	0	0	11,741	49,144
Ireland	0	0	4,985	3,090	4,985	3,090
Japan	0	0	0	0	0	0
Mauritius	0	0	0	0	0	0
Netherlands	0	0	0	294	0	294
Nicaragua	22,171	19,784	0	1,230	22,171	21,014
Panama	6,144	0	3,729	3,794	9,873	3,794
Paraguay	0	0	4,691	10	4,691	10
Poland	0	0	0	0	0	0
Reunion	20,870	0	0	0	20,870	0
South Africa	43,725	0	0	6,148	43,725	6,148
Sweden	0	0	2	0	2	0
Turkey	3,491	0	10,650	0	14,141	0
United Kingdom	0	0	10	3,634	10	3,634
TOTAL	646,126	203,385	24,097	23,924	670,223	227,309

Table 10. - Status of 1963 quotas and charges as of June 30, 1963
(Short tons, raw value)

Source of Supply	Quotas and Prorations	Total Charges 1/	Balances	
			Total	Direct-Consumption Limits
Domestic Beet sugar	2,698,590	1,193,000	1,505,590	-
Mainland Cane sugar	1,009,873	280,000	729,873	-
Hawaii	1,110,000	483,855 4/	626,145	35,542
Puerto Rico	870,000 2/	600,146 3/4/	269,854	70,076
Virgin Islands	15,000		15,000	-
Total domestic areas	5,703,463	2,557,001	3,146,988	105,618
Republic of the Philippines	1,207,618	787,090	420,528	34,959
Details for quota prorated by countries				
Argentina	20,000	9,078	10,922	-
Australia	43,339	10,738	32,601	-
Belgium	182	181	1	1
Brazil	195,793	0	195,793	-
British Honduras	10,758	0	10,758	-
British West Indies	98,050	76,489	21,561	-
China, Republic of	38,114	38,114	0	-
Colombia	32,581	0	32,581	-
Costa Rica	27,048	23,461	3,587	-
Dominican Republic	336,243	110,250	225,993	-
Ecuador	27,048	277	26,771	-
El Salvador	11,065	10,386	679	-
Fiji Islands	10,758	0	10,758	-
French West Indies	32,581	25,873	6,708	-
Guatemala	21,823	21,640	183	-
Haiti	21,823	15,938	5,885	-
India	21,823	21,823	0	-
Ireland	10,000	4,975	5,025	5,025
Mexico	206,243	187,571	18,672	-
Nicaragua	27,048	14,183	12,865	-
Panama	16,290	11,497	4,793	18
Paraguay	10,758	0	10,758	-
Peru	206,243	50,226	156,017	-
South Africa	21,823	0	21,823	-
Western Hemisphere deficit	315,827	273,337	42,490	-
Global Quota: Authorized for purchase	1,725,658	1,719,215	6,443	-
Total foreign countries (excluding Philippines)	3,488,919	2,625,252	863,667	5,044
GRAND TOTAL	10,400,000	5,969,343	4,430,657	145,621

1/ Domestic beet and Mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set aside as of June 30, 1963.
2/ Despite deficits declared, the quota of 1,140,000 remains available.
3/ In addition, 174 tons of raw sugar were brought in for subsequent return to Puerto Rico.
4/ Includes raw sugar for direct consumption: Hawaii 26 tons; Puerto Rico 5,553 tons.

Table 11. - Foreign countries charges (excluding Philippines) January 1, 1963 - June 30, 1963
(Detail for Table 10) (Short tons, raw value)

Source of Supply	Basic	Global	Deficit	Total
Argentina	9,078	217,335		226,413
Australia	10,738	174,896		185,634
Belgium	181	7,614		7,795
Brazil	0	281,335		281,335
British Honduras	0			0
British West Indies	76,489		46,002	122,491
China, Republic of	38,114	35,700		73,814
Colombia	0	45,640		45,640
Costa Rica	23,461	10,100		33,561
Dominican Republic	110,250	201,526	73,144	384,920
Ecuador	277	28,352		28,629
El Salvador	10,386	6,651	1,945	18,982
Fiji Islands	0	24,460		24,460
France	0	23,682		23,682
French West Indies	25,873	63,933		89,806
Guatemala	21,640	16,935	6,209	44,784
Haiti	15,938	11,584	7,162	34,684
India	21,823	102,339		124,162
Ireland	4,975			4,975
Mauritius		67,296		67,296
Mexico	187,571	21,840	138,875	348,286
Nicaragua	14,183	15,176		29,359
Panama	11,497			11,497
Paraguay	0			0
Peru	50,226	211,605		261,831
Reunion		9,903		9,903
South Africa		110,748		110,748
Southern Rhodesia		11,455		11,455
Turkey		7,066		7,066
Venezuela		12,044		12,044
TOTAL	632,700	1,719,215	273,337	2,625,252

In addition to quantities shown, there is in Custom's custody Hong Kong 1 ton, United Kingdom 2 tons.

Table 12. - Quota-exempt sugar[1/] entered under Sections 211 (a) and 212 (4) as of June 30, 1963
(Short tons, raw value)

Country	For		Total
	Reexport	Feed	
Paraguay		4,718	4,718
Reunion	10,967		10,967
Turkey		6,138	6,138
TOTAL	10,967	10,856	21,823

1/ In addition a total of 437 tons were entered under provisions of Sec. 212; first 10 tons 273 and liquid sugar in small containers 164 tons.

Table 13. - Status of 1963 quotas and charges as of July 12, 1963
(Short tons, raw value)

Source of Supply	Quotas and Prorations	Total Charges 1/	Balances: Total	Balances: Direct-Consumption Limits
Domestic Beet sugar	2,698,590	1,249,000	1,449,590	-
Mainland Cane sugar	1,009,873	290,000	719,873	-
Hawaii	1,110,000	531,281 4/	578,719	35,542
Puerto Rico	870,000 2/	663,530 3/4/	206,470	58,493
Virgin Islands	15,000	-	15,000	-
Total domestic areas	5,703,463	2,733,811	2,969,652	94,035
Republic of the Philippines	1,207,618	845,849	361,769	33,902
Details for quota prorated by countries				
Argentina	20,000	9,078	10,922	-
Australia	43,339	10,738	32,601	-
Belgium	182	181	1	1
Brazil	195,793	-	195,793	-
British Honduras	10,758	-	10,758	-
British West Indies	98,050	80,770	17,280	-
China, Republic of	38,114	38,114	0	-
Colombia	32,581	-	32,581	-
Costa Rica	27,048	23,461	3,587	-
Dominican Republic	336,243	121,526	214,717	-
Ecuador	27,048	277	26,771	-
El Salvador	11,065	10,386	679	-
Fiji Islands	10,758	-	10,758	-
French West Indies	32,581	31,701	880	-
Guatemala	21,823	21,640	183	-
Haiti	21,823	15,938	5,885	-
India	21,823	21,823	0	-
Ireland	10,000	4,975	5,025	5,025
Mexico	206,243	187,571	18,672	-
Nicaragua	27,048	14,183	12,865	-
Panama	16,290	11,497	4,793	18
Paraguay	10,758	-	10,758	-
Peru	206,243	50,711	155,532	-
South Africa	21,823	21,823	0	-
Western Hemisphere Deficits	315,827	303,224	12,603	-
Global Quota: Authorized for purchase	1,725,658	1,715,836	9,822	-
Total foreign countries (excluding Philippines)	3,488,919	2,695,453	793,466	5,044
Grand Total	10,400,000	6,275,113	4,124,887	132,981

1/ Domestic beet and Mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set aside as of July 12, 1963.
2/ Despite deficits declared, the quota of 1,140,000 remains available.
3/ In addition, 174 tons of raw sugar were brought in for subsequent return to Puerto Rico.
4/ Includes raw sugar for direct consumption: Hawaii 26 tons; Puerto Rico 5,553 tons.

Table 14 . - Foreign countries charges (excluding Philippines) January 1, 1963 - July 12, 1963
Detail for Table 13 (Short tons, raw value)

Source of Supply	Basic	Global	Deficit	Total
Argentina	9,078	217,338		226,416.
Australia	10,738	174,896		185,634
Belgium	181	7,614		7,795
Brazil	0	281,338		281,338
British Honduras	0			0
British West Indies	80,770		46,002	126,772
China, Republic of	38,114	35,700		73,814
Colombia		45,425		45,425
Costa Rica	23,461	10,100		33,561
Dominican Republic	121,526	201,086	72,860	395,472
Ecuador	277	28,352		28,629
El Salvador	10,386	6,651	1,945	18,982
Fiji Islands	0	24,460		24,460
France	0	22,898		22,898
French West Indies	31,701	61,896		93,597
Guatemala	21,640	16,935	13,629	52,204
Haiti	15,938	11,555	7,162	34,655
India	21,823	102,424		124,247
Ireland	4,975	67,296		72,271
Mauritius	0			0
Mexico	187,571	21,840	161,626	371,037
Nicaragua	14,183	15,176		29,359
Panama	11,497			11,497
Paraguay	0			0
Peru	50,711	211,640		262,351
Reunion		9,903		9,903
South Africa	21,823	110,748		132,571
Southern Rhodesia	0	11,455		11,455
Turkey	0	7,066		7,066
Venezuela	0	12,044		12,044
Total	676,393	1,715,836	303,224	2,695,453

In addition to quantities shown, there is in Custom's custody Hong Kong 1 ton, United Kingdom 2 tons.

Table 15 . - Quota-exempt sugar[1/] entered under Sections 211 (a) and 212 (4) as of July 12, 1963
(Short tons, raw value)

Country	For		Total
	Reexport	Feed	
France		5,072	5,072
Paraguay		4,718	4,718
Reunion	10,967		10,967
Turkey		6,138	6,138
TOTAL	10,967	15,928	26,895

1/ In addition a total of 367 tons were entered under provisions of Sec. 212; first 10 tons: 283 and liquid sugar in small containers: 84 tons.

Table 16. - Primary distribution of sugar, continental United States, by States, May 1963

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct-consumption sugar	Mainland cane sugar mills	Total
	Hundredweights 1/				
New England					
Connecticut	126,539		720	250	127,509
Maine	66,432				66,432
Massachusetts	530,057		15,762	700	546,519
New Hampshire	40,637				40,637
Rhode Island	51,276		6,300		57,576
Vermont	27,085				27,085
Sub-total	842,026		22,782	950	865,758
Mid-Atlantic					
New Jersey	805,423		78,179	900	884,502
New York	1,654,435	9,060	114,830		1,778,325
Pennsylvania	1,176,297	12,996	103,614	600	1,293,507
Sub-total	3,636,155	22,056	296,623	1,500	3,956,334
North Central					
Illinois	833,798	1,052,744	4	17,300	1,903,846
Indiana	412,862	148,816		710	562,388
Iowa	87,976	179,456	1,026		268,458
Kansas	50,389	102,132		600	153,121
Michigan	328,420	297,198			625,618
Minnesota	45,306	249,030			294,336
Missouri	312,616	200,146	330	1,940	515,032
Nebraska	25,830	154,336			180,166
North Dakota	187	42,095			42,282
Ohio	718,219	101,076	700		819,995
South Dakota	2,651	53,986			56,637
Wisconsin	168,527	250,578			419,105
Sub-total	2,986,781	2,831,593	2,060	20,550	5,840,984
Southern					
Alabama	289,835			600	290,435
Arkansas	155,182	3,991		200	159,373
Delaware	14,079		800		14,879
District of Columbia	42,959		2,800		45,759
Florida	285,073		35,637	22	320,732
Georgia	594,017		5		594,022
Kentucky	273,361				273,361
Louisiana	414,865			3,995	418,860
Maryland	414,835	1,000	41,244		457,079
Mississippi	191,396				191,396
North Carolina	448,312		21,200	220	469,732
Oklahoma	205,399	31,024			236,423
South Carolina	160,306		3,297		163,603
Tennessee	408,704			8,000	416,704
Texas	786,720	174,073	16,365	600	977,758
Virginia	260,645		45,381		306,026
West Virginia	91,819	240	11,580		103,639
Sub-total	5,037,507	210,328	178,309	13,637	5,439,781
Western					
Alaska	3,659	3,648			7,307
Arizona	73,362	49,005			122,367
California	714,491	1,259,270	15,399		1,989,160
Colorado	10,922	175,390			186,312
Idaho	7,423	41,146			48,569
Montana	3,300	52,052			55,352
Nevada	10,302	10,939			21,241
New Mexico	7,532	24,668			32,200
Oregon	59,826	190,508			250,334
Utah	11,758	99,294			111,052
Washington	77,816	248,411			326,227
Wyoming	965	9,558			10,523
Sub-total	981,356	2,163,889	15,399	———	3,160,644
Grand total	13,483,825	5,227,866	515,173	36,637	19,263,501

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 17. - Primary distribution of sugar, continental United States, by States, January-May 1963

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct-consumption sugar	Mainland cane sugar mills	Total
	Hundredweights 1/				
New England					
Connecticut	574,083		3,895	550	578,528
Maine	290,722				290,722
Massachusetts	2,319,929		19,552	1,000	2,340,481
New Hampshire	156,800				156,800
Rhode Island	219,639		13,500		233,139
Vermont	122,447				122,447
Sub-total	3,683,620		36,947	1,550	3,722,117
Mid-Atlantic					
New Jersey	3,519,994	6,600	257,762	1,500	3,785,856
New York	7,278,639	95,764	331,353		7,705,756
Pennsylvania	4,936,435	183,756	401,381	600	5,522,172
Sub-total	15,735,068	286,120	990,496	2,100	17,013,784
North Central					
Illinois	3,674,860	4,519,139	3,718	42,417	8,240,134
Indiana	1,540,474	638,764	600	710	2,180,548
Iowa	303,905	672,644	9,439	6,638	992,626
Kansas	204,557	420,707		2,100	627,364
Michigan	1,337,087	1,495,154			2,832,241
Minnesota	228,701	846,589	1,000		1,076,290
Missouri	1,318,495	778,393	2,600	4,240	2,103,728
Nebraska	113,644	585,474	2,000	600	701,718
North Dakota	358	146,169			146,527
Ohio	3,016,975	496,137	5,700		3,518,812
South Dakota	15,016	188,125			203,141
Wisconsin	702,150	908,162	2,800		1,613,112
Sub-total	12,456,222	11,695,457	27,857	56,705	24,236,241
Southern					
Alabama	1,204,864		400	1,200	1,206,464
Arkansas	528,487	26,986		1,225	556,698
Delaware	104,066		3,246		107,312
District of Columbia	171,696		16,655		188,351
Florida	1,508,434		160,568	272,459	1,941,461
Georgia	2,610,183		1,705	8,260	2,620,148
Kentucky	1,131,530		100		1,131,630
Louisiana	1,577,517		1,234	18,504	1,597,255
Maryland	1,651,813	1,000	107,090		1,759,903
Mississippi	721,261		720	4,437	726,418
North Carolina	1,967,497		38,595	880	2,006,972
Oklahoma	637,415	119,560			756,975
South Carolina	854,921		4,267		859,188
Tennessee	1,742,450			15,303	1,757,753
Texas	3,168,325	676,837	55,837	2,105	3,903,104
Virginia	1,226,877	14,840	131,293		1,373,010
West Virginia	386 889	2,760	12,695		402,344
Sub-total	21,194,225	841,983	534,405	324,373	22,894,986
Western					
Alaska	17,304	8,558			25,862
Arizona	223,936	129,446			353,382
California	2,780,298	3,998,662	70,396		6,849,356
Colorado	47,676	559,401		450	607,527
Idaho	25,698	118,460			144,158
Montana	13,296	151,849			165,145
Nevada	32,906	29,540			62,446
New Mexico	40,702	87,768			128,470
Oregon	226,686	437,272	12,500	600	677,058
Utah	35,573	277,145		400	313,118
Washington	286,050	687,501	22,453		996,004
Wyoming	2,995	36,116			39,111
Sub-total	3,733,120	6,521,718	105,349	1,450	10,361,637
Grand total	56,802,255	19,345,278	1,695,054	386,178	78,228,765

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 18. - Primary distribution of sugar, continental United States, by states, January-May 1963 and 1962

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors 1/	
	1963	1962	1963	1962	1963	1962
	Thousands of hundredweights 2/					
New England						
Connecticut	574	504			579	509
Maine	291	241			291	241
Massachusetts	2,320	2,021			2,340	2,036
New Hampshire	157	144			157	144
Rhode Island	220	187			233	199
Vermont	122	97			122	123
Sub-total	3,684	3,194			3,722	3,252
Mid-Atlantic						
New Jersey	3,520	3,239	6	0	3,786	3,530
New York	7,279	6,377	96	124	7,706	6,869
Pennsylvania	4,936	4,358	184	16	5,522	4,841
Sub-total	15,735	13,974	286	140	17,014	15,240
North Central						
Illinois	3,675	3,639	4,519	3,713	8,240	7,414
Indiana	1,540	1,308	639	406	2,181	1,717
Iowa	304	203	673	554	993	765
Kansas	205	155	421	361	627	517
Michigan	1,337	1,212	1,495	1,245	2,832	2,464
Minnesota	229	173	847	660	1,076	835
Missouri	1,318	1,071	778	714	2,104	1,802
Nebraska	114	74	585	477	702	553
North Dakota	*	*	146	98	146	98
Ohio	3,017	2,720	496	430	3,519	3,170
South Dakota	15	12	188	159	203	171
Wisconsin	702	456	908	814	1,613	1,275
Sub-total	12,456	11,023	11,695	9,631	24,236	20,781
Southern						
Alabama	1,205	1,005			1,207	1,022
Arkansas	528	444	27	23	557	467
Delaware	104	115			107	118
District of Columbia	172	150			188	174
Florida	1,508	1,137			1,942	1,593
Georgia	2,610	2,233			2,620	2,264
Kentucky	1,132	969			1,132	974
Louisiana	1,578	1,453			1,597	1,486
Maryland	1,652	1,438	1	0	1,760	1,587
Mississippi	721	643			726	650
North Carolina	1,968	1,448			2,007	1,532
Oklahoma	637	506	119	107	757	613
South Carolina	855	654			859	675
Tennessee	1,742	1,322			1,758	1,352
Texas	3,168	2,819	677	535	3,903	3,370
Virginia	1,227	864	15	3	1,373	1,090
West Virginia	387	306	3	6	402	322
Sub-total	21,194	17,506	842	674	22,895	19,289
Western						
Alaska	17	11	9	7	26	19
Arizona	224	163	129	106	353	269
California	2,780	2,366	3,999	3,317	6,849	5,750
Colorado	48	32	559	433	608	465
Idaho	26	19	118	99	144	118
Montana	13	9	152	120	165	129
Nevada	33	28	30	22	63	50
New Mexico	41	36	88	69	129	105
Oregon	227	196	437	318	677	519
Utah	35	25	277	219	313	244
Washington	286	234	688	554	996	809
Wyoming	3	3	36	30	39	33
Sub-total	3,733	3,122	6,522	5,294	10,362	8,510
Grand total	56,802	48,819	19,345	15,739	78,229	67,072

1/ Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.
2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.
* Less than 500 hundredweights.

Table 19. - Sugar prices

Year and month	Raw cane sugar-spot price: Domestic Sugar at N.Y. duty paid 1/	Raw cane sugar-spot price: "World" Sugar 2/	Quota premiums 3/ and discounts	Refined beet sugar - quoted wholesale (gross) 4/: Eastern	Chicago West	Pacific Coast
	Cents per pound					
1958-62 Monthly Average	6.31	3.10	+2.31	8.71	8.73	9.02
1961 Monthly Average	6.30	2.91	+2.45	8.36	8.59	8.84
1962 Monthly Average	6.45	2.98	+2.58	9.07	8.95	9.07
1962						
July	6.39	2.92	+2.59	9.15	9.00	9.20
August	6.54	3.24	+2.42	9.15	9.00	9.20
September	6.43	3.18	+2.37	9.15	9.00	9.20
October	6.52	3.28	+2.35	9.15	9.00	9.20
November	6.44	3.65	+1.90	9.15	9.00	9.20
December	6.54	4.29	+1.36	9.12	9.02	9.22
1963						
January	6.70	5.41	+0.40	9.03	9.28	9.40
February	6.80	6.06	-0.15	9.25	9.20	9.40
March	7.04	6.62	-0.47	9.30	9.20	9.51
April	8.26	7.65	-0.28	9.50	9.40	9.66
May	11.08	10.36	-0.19	12.54	11.48	12.43
June	8.70	9.92	-2.12	13.43	12.86	13.14
Last 12-Month Average	7.29	5.55	+0.85	9.83	9.62	9.90

Year and month	Refined Cane Sugar - Quoted Wholesale (Gross) 4/: North East	South East	Gulf	Chicago	Pacific	Refined Retail U. S. Average
	Cents per pound					
1958-62 Monthly Average	9.41	9.23	9.20	8.93	9.04	11.56
1961 Monthly Average	9.40	9.25	9.23	8.76	8.84	11.77
1962 Monthly Average	9.60	9.17	9.03	9.15	9.07	11.70
1962						
July	9.60	9.20	9.10	9.20	9.20	11.72
August	9.62	9.12	8.94	9.20	9.20	11.72
September	9.70	9.20	9.00	9.20	9.20	11.76
October	9.70	9.20	9.00	9.20	9.20	11.76
November	9.70	9.20	9.00	9.20	9.20	11.78
December	9.72	9.22	9.12	9.22	9.22	11.76
1963						
January	9.99	9.48	9.29	9.48	9.40	11.76
February	10.05	9.55	9.35	9.40	9.40	11.88
March	10.16	9.66	9.46	9.40	9.51	11.94
April	10.89	10.40	10.23	9.60	9.66	12.00
May	14.09	13.22	13.98	13.87	12.43	12.74
June	14.15	13.62	13.62	13.17	13.14	16.80
Last 12-Month Average	10.61	10.09	10.01	10.01	9.90	12.30

1/ Spot prices during 1928-60 were for sugar in bags under Contract No. 6 plus .50 cent per pound duty (Cuban). Beginning with 1961, spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free.

2/ Spot prices during 1958-60 based on No. 4 Contract which was for bagged sugar F.A.S. Cuba. Beginning with 1961 spot prices are those under No. 8 Contract which is also for bagged sugar but F.O.B. and stowed at Greater Caribbean ports (including Brazil).

3/ For 1958-60 these amounts are the difference between the spot prices of the No. 6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the No. 4 "World" Contract. Beginning with 1961 the No. 7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢) computed freight from Greater Caribbean ports (including Brazil), insurance and unloading charges, and adding the bag allowance (currently .055¢) before calculating the differendtial from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepay" and deduct discounts and allowances. For illustration see Sugar Reports 81, January 1959, pages 5 to 9.

Table 20. - Refined sugar production and month-end stocks

Year and month	Production		Month-end Stocks 1/	
	Cane sugar refiners	Beet Processors	Cane sugar refiners	Beet Processors
	1,000 short tons, raw value			
1958-62 monthly average	546	197	291	874
1961 monthly average	553	198	292	932
1962 monthly average	587	210	267	863
1962				
July	656	47	284	521
August	720	71	238	321
September	591	122	255	186
October	588	584	236	571
November	591	656	264	1,043
December	551	551	253	1,368
1963				
January	519	264	225	1,461
February	472	74	273	1,367
March	638	20	234	1,168
April	635	37	209	1,008
May	723	110	213	839
June 2/	495	71	306	752
Last 12-month average	598	217	249	884

1/ Includes over-quota and quota exempt sugar.

2/ Preliminary.

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington 25, D.C. 20250

POSTAGE AND FEES PAID
U. S. Department of
Agriculture

OFFICIAL BUSINESS